

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION - DETROIT**

IN THE MATTER OF:

Rapid Metals, LLC,

Debtor.

Bankruptcy Case No. 23-46098

Chapter 11

Hon. Maria L. Oxholm

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING DEBTOR'S
SCHEDULES AND STATEMENTS**

INTRODUCTION

The Schedules of Assets and Liabilities (collectively, "Schedules") and Statements of Financial Affairs (collectively, "Statements," and, together with the Schedules, "Schedules and Statements") filed by the Debtor in the United States Bankruptcy Court for the Eastern District of Michigan ("Bankruptcy Court") were prepared in accordance with Section 521 of Title 11 of the United States Code ("Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules") by Debtor's management with the assistance of Debtor's professional advisors, and are unaudited.

The Schedules and Statements have been signed by Laura Marcero, Chief Restructuring Officer of the Debtor. Mrs. Marcero has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classifications of such amounts, and addresses. In addition, Mrs. Marcero has not (nor could have) personally verified the completeness of the Schedules and Statements nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mrs. Marcero necessarily relied upon various personnel of the Debtor and the Debtor's professional advisors and their efforts, statements, and representations in connection therewith. Although Mrs. Marcero has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or the discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtor's Schedules and Statements ("Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in Debtor's Schedules or Statements. The disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, will be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtor.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. General Reservation of Rights. Although the Mrs. Marcero has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtor reserves all rights to amend the Schedules and Statements from time to time in any and all respects and as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim ("Claim") as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements will constitute an admission of any claims or a waiver of any of the Debtor's rights with respect to the Debtor's case, including issues involving substantive consolidation, recharacterization, equitable subordination, and causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. Description of Case and “As Of” Information Date. On July 12, 2023 (“Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtor continues to operate its business and manage its assets as debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in the Debtor’s Chapter 11 case. Unless otherwise stated in these Global Notes, assets and liabilities are reported as of July 12, 2023.

3. Basis of Presentation. The Schedules and Statements purport to reflect the Debtor’s assets and liabilities. The Debtor reserves all rights relating to the legal ownership of assets and liabilities and nothing in the Schedules or Statements will constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtor’s books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements.

4. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtor’s books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

5. Excluded Assets and Liabilities. The Debtor has excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.

6. Amendments and Supplements. All Rights Reserved. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; inadvertent errors or omissions, however, may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time as is necessary and appropriate in its sole discretion.

7. References. References to applicable loan agreements and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens or claims. Nothing in the Global Notes or the Schedules

and Statements will be deemed a modification or interpretation of the terms of such agreements.

8. Currency. All amounts are reflected in U.S. dollars. Amounts originally denominated in foreign currencies have been converted to U.S. dollar equivalents in accordance with Debtor's pre-filing accounting practices.

9. Book Value. Unless otherwise indicated, the Debtor's assets and liabilities are shown on the basis of its net book values as of July 12, 2023. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtor's books. Net book values may vary, sometimes materially, from market values. The Debtor does not intend to amend these Schedules and Statements to reflect market values.

10. Recharacterization. Notwithstanding that the Debtor has made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor reserves all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as it determines to be necessary and appropriate before any plan or disclosure statement being filed.

11. Claims of Third-Party Entities. Although the Debtor has made reasonable efforts to properly classify each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, or contingent or non-contingent, the Debtor has not been able to fully reconcile all payments made to certain third-party entities on account of the Debtor's obligations to both such entity and its affiliates. Therefore, if the Debtor has classified its estimate of Claims of a creditor as disputed, for example, all Claims of such creditor's affiliates listed in the Schedules and Statements will similarly be considered disputed, regardless of whether they are individually designated as such.

12. Liabilities. The Debtor has allocated liabilities between the prepetition and post-petition periods based on information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtor's payable accounts, the allocation of liabilities between the prepetition and post-petition periods may change. The Debtor reserves all rights to amend the Schedules and Statements as it deems appropriate.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under Section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all rights to dispute or challenge the validity of any asserted claims under Section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

13. Guarantees and Other Secondary Liability Claims. It is possible that certain guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtor reserves all rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

14. Intellectual Property Rights. The exclusion of certain intellectual property will not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property will not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtor reserves all rights with respect to the legal status of any and all such intellectual property rights.

15. Executory Contracts and Unexpired Leases. The Debtor has not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. Instead, the Debtor's executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtor has made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.

16. Claims Description. Schedules D and E/F permit the Debtor to designate a Claim as "disputed," "contingent," or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtor reserves all rights to dispute any Claim reflected on its Schedules and Statements on any grounds, including, without limitation,

liability or classification, or to otherwise subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” In addition, the Debtor reserves the right to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.

17. Causes of Action. Despite reasonable efforts, the Debtor may not have listed all causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtor reserves all of the rights for any claims, causes of action, or avoidance actions it may have, and neither these Global Notes nor the Schedules and Statements will be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

18. Undetermined Amounts. Claim amounts that could not readily be quantified by the Debtor are scheduled as “unknown,” “TBD,” or “undetermined”. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

19. Liens. Assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.

20. Estimates. To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtor reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

21. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of the rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections or setoffs with respect to the same.

22. Setoffs. The Debtor incurs certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, merchandise quality, pricing

discrepancies, returns, warranties, filebacks, negotiations, or disputes between the Debtor and its vendors and customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for and are therefore excluded from the Schedules.

23. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes will control.

General Disclosures Applicable to Schedules

24. Classifications. Listing a Claim (a) on Schedule D as "secured," (b) on Schedule E/F as "priority," or (c) on Schedule E/F as "unsecured," or a contract on Schedule G as "executory" or "unexpired," does not in each case constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's rights to recharacterize or reclassify such Claim or contract.

25. Schedule A/B – Real and Personal Property.

- (a) Schedule A/B.3: Checkings, Savings, Money Market, or Financial Brokerage accounts. Bank account balances are as of the end of business on the Petition Date.
- (b) Schedule A/B.11: Accounts Receivable. Accounts Receivable balances are listed based upon the Debtor's books and records and not the verification conducted at the direction of Huron Consulting Group and extrapolated against the Debtor's books and records. The Debtor reserves the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (c) Schedule A/B Parts 5, 7, 8, and 9: Inventory, Excluding Agriculture Assets; Office Furniture, Fixtures, and Equipment and Collectibles; Machinery, Equipment, and Vehicles; Real Property. Inventory valuation is listed based upon based upon the Debtor's books and records and not testing conducted at the direction of Huron Consulting Group and extrapolated against the Debtor's books and records. The Debtor reserves the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

- (d) Schedule A/B.60, A/B.61, A/B.62 and A/B.63: Patents, Copyrights, Trademarks, and Trade Secrets; Internet Domain Names and Websites; Licenses, Franchises, and Royalties; Customer Lists, Mailing Lists, or Other Compilations. Patents, trademarks, and other intellectual property listed in Schedules A/B.60, A/B.61, A/B.62, and A/B.63 have an undetermined value on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. Nothing in these Global Notes or in the Schedules and Statements will be construed as an admission or acknowledgment by the Debtor that any particular intellectual property is not transferable either pursuant to its terms or pursuant to provisions of the Bankruptcy Code or has no market value, and the Debtor reserves all rights with respect to any such issues

26. Schedule D – Creditors Holding Secured Claims. The Claims listed on Schedule D arose or were incurred on various dates. A determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or have been incurred on or before July 12, 2023.

Except as otherwise ordered by the Bankruptcy Court, the Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on the Debtor's Schedule D. Moreover, although the Debtor may have scheduled Claims of various creditors as secured Claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. To that end, the Debtor takes no position as to the extent or priority of any particular creditor's lien in the Schedules and Statements. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. Reference to the applicable loan documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements will be deemed a modification or interpretation of the terms of such agreements. The Debtor has made reasonable, good faith efforts to

include all known liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Debtor's Uniform Commercial Code search was performed or a vendor may not have filed the requisite perfection documentation.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtor reserves all rights to amend Schedule D if the Debtor determines that any Claims associated with such agreements should be reported on Schedule D.

The Debtor has not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

27. Schedule E/F – Creditors Holding Unsecured Claims. The Debtor has used reasonable efforts to report all general unsecured Claims against the Debtor on Schedule E/F based upon the Debtor's existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits, rebates, or allowances due from such creditors to the Debtor. The Claims and amounts listed in respect of certain trade payables reflect amounts owed as of the Petition Date.

The Debtor may pay additional Claims listed on Schedule E/F during its Chapter 11 case pursuant to orders of the Bankruptcy Court, and reserves all rights to update Schedule E/F to reflect such payments. In addition, certain Claims listed on Schedule E/F may be entitled to priority under Section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation involving the Debtor. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to Section 510 of the Bankruptcy Code.

28. Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals, and partial releases, all of which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as financing agreements, indemnity agreements, subordination, non-disturbance agreements, supplemental agreements, amendments and letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtor reserves all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, the inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect on the Petition Date or is valid and enforceable, and the Debtor reserves all rights in that regard, including the right to assert that any agreement is not executory, has expired pursuant to its terms, is severable in whole or in part, or was terminated before the Petition Date.

29. Schedule H – Co-debtors. Although the Debtor has made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtor reserves all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtor further reserves all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's Claim. The listing of a contract, guaranty, or other

obligation on Schedule H will not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of its business, the Debtor is involved in pending or threatened litigation and claims arising out of the conduct of its business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

Schedule H also reflects guarantees by the Debtor. The Debtor may not have identified certain guarantees that are embedded in the Debtor's executory contracts, unexpired leases, debt instruments, and other such agreements. Thus, the Debtor reserves the right to amend the Schedules if additional guarantees are identified or if such guarantees are discovered to have expired or are unenforceable.

General Disclosures Applicable to Statement of Financial Affairs

30. Questions 1 and 2. The gross revenue and non-business revenue reported for the current fiscal year are through July 12, 2023.

31. Questions 3 and 4. The Debtor has taken reasonable efforts to identify those recipients of transfers are requested in Questions 3 and 4b using the Debtor's books and records; however a complete analysis of the prepetition transfers that may be responsive to such Questions has not been completed. The Debtor reserves all rights, including, *inter alia*, the right to amend the responses to Questions 3 and 4; to prosecute actions against those parties not presently disclosed in response to Questions 3 and 4; and to prosecute actions in excess of the stated amounts set forth in response to Questions 3 and 4.

30. Question 7. The Debtor reserves all rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suit or proceeding will not constitute an admission by the Debtor of any liabilities or that the suit or proceeding was correctly filed against the Debtor. The Debtor also reserves its rights to assert that the Debtor is not an appropriate party to any such suit or proceeding.

31. Question 10. While the Debtor has made reasonable efforts to respond comprehensively to Question 10, certain de minimis losses, which are not tracked separately, may have been omitted.

32. Question 13. While the Debtor has have made reasonable efforts to respond comprehensively to Question 13, certain de minimis asset sales and transfers may be omitted unintentionally.

33. Question 26(d). The Debtor has taken reasonable efforts to identify those financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case; however, the Debtor may have issued additional statements not otherwise disclosed. The Debtor reserves the right to amend and/or supplement its response to this Question.

34. Question 30. For this question, please reference Statement of Financial Affairs, Question 4.

Fill in this information to identify the case and this filing:

Debtor: Rapid Metals, LLC

United States Bankruptcy Court for the: Eastern District of Michigan

Case number: 23-46098

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2023

x 
Signature of individual signing on behalf of debtor

Laura Marcero
Chief Restructuring Officer

Fill in this information to identify the case:

Debtor: Rapid Metals, LLC

United States Bankruptcy Court for the: Eastern District of Michigan

Case number: 23-46098

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....

Undetermined

1b. Total personal property:Copy line 91A from *Schedule A/B*.....

\$31,335,851.96

1c. Total of all property:Copy line 92 from *Schedule A/B*.....

\$31,335,851.96

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$19,486,791.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$11,209,280.97

4. Total liabilities.....

Lines 2 + 3a + 3b

\$30,696,071.97

Fill in this information to identify the case:

Debtor: Rapid Metals, LLC

United States Bankruptcy Court for the: Eastern District of Michigan

Case number: 23-46098

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Bank of America, N.A.	Business Checking	7185	\$474,267.86
3.2. Bank of America, N.A.	Business Checking	9555	\$71,205.36
3.2. Comerica Bank	Business Checking	3507	\$1,113.16

4. Other cash equivalents (Identify all)

4.1. Cashier's check	\$1,467,744.29
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,014,330.67

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	\$11,025,181.89	- \$0	= →	\$11,025,181.89
	face amount	doubtful or uncollectible accounts		
11b. Over 90 days old:	\$1,445,924.61	- \$491,575.00	= →	\$954,349.61
	face amount	doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$11,979,531.50

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale	N/A	\$17,316,197.29	Recent cost	\$17,316,197.29
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$17,316,197.29
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No☒ Yes. Book value _____ Valuation method _____ Current value Unknown

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$_____ Valuation method _____ Current value \$_____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.

✓ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Miscellaneous office furniture	\$0	Liquidation	\$10,000.00
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
15 computers, 15 printers, 15 desk phones and 5 TVs	\$0	Liquidation	\$5,000.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$15,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

✓ No

☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

✓ No

☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2021 Ford Bronco - VIN 1FMDE5BH2MLA96636			Undetermined
47.2 2018 Jeep Grand Cherokee - VIN 1C4RJFBG1JC310000			Undetermined
47.3 2020 Jeep Gladiator - VIN 1C6HJTAG9LL112660			Undetermined
47.4 2022 Cadillac XT5 - VIN 1GYKNDRS1NZ112356 (Leasehold interest only)			Undetermined
47.5 2021 Merc Benz GLE Coupe - VIN 4JGFD6BB3MA575382 (Leasehold interest only)			Undetermined
47.6 2023 Ranger Rover (Leasehold interest only)			Undetermined
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

Undetermined

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Leasehold improvements 7031 Orchard Lake Road Suite 203 West Bloomfield, MI 48322	Leased	\$92,013.80	Net book value	Undetermined
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

Undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	Unknown
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	Unknown
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	Unknown

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

Unknown

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ Total face amount — _____ doubtful or uncollectible amount = → \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ \$ _____

73. Interests in insurance policies or annuities

See Exhibit 1

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against Long View Steel, Corp for breach of contract and related causes of action

Unknown

Nature of claim Breach of contract

Amount requested \$1,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested \$ _____

\$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Credit from MST Steel Corp.	\$1,275.00
Credit from Premium Steel Sales	\$427.50
Credit from Samuel Steel Trading	\$8,937.25
Credit from Tri-Union Express Inc.	\$152.75

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$10,792.50

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$2,014,330.67	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ _____	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$11,979,531.50	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ _____	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$17,316,197.29	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$15,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	Undetermined	
88. Real property. <i>Copy line 56, Part 9.</i>	→	Undetermined
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	Unknown	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$10,792.50	
91. Total. Add lines 80 through 90 for each column. 91a.	\$31,335,851.96	+ 91b. Undetermined
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$31,335,851.96

Schedules of Assets and Liabilities - Exhibit 1
Schedule A/B: Interests in Insurance Policies or Annuities
Rapid Metals, LLC 23-46098

	Current Value of Debtor's Interest
Interest in Commercial General Liability with Essex Insurance Company (No loan or surrender value)	\$0.00
Interest In Automobile Liability with Progressive Insurance (No loan or surrender value)	\$0.00
Interest in Workers Compensation and Employers' Liability with Retailers Mutual Insurance Co (No loan or surrender value)	\$0.00
Interest D&O Employee Liability with Philadelphia Indemnity Ins Co (No loan or surrender value)	\$0.00

Fill in this information to identify the case:

Debtor: Rapid Metals, LLC

United States Bankruptcy Court for the: Eastern District of Michigan

Case number: 23-46098

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim**2.1 Creditor's name**

Bank of America, N. A.

Describe debtor's property that is subject to a lien

All Asset Lien

\$19,486,791.00

\$31,335,851.96

Creditor's mailing address2600 W. Big Beaver Road
Troy, MI 48064**Creditor's email address, if known****Date debt was incurred** 11/09/2022**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe the lien
U.C.C. Lien**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Creditor's mailing address**Creditor's email address, if known****Date debt was incurred** _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien**Is the creditor an insider or related party?**

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$19,486,791.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:Debtor name Rapid Metals, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 23-46098☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address
Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent
☐ Unliquidated
☐ Disputed

Unknown \$0.00

Date or dates debt was incurred
Prior to filing

Basis for the claim:
Listed for notice purposes only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

2.2 Priority creditor's name and mailing address
State of Michigan
Department of Treasury
P.O. Box 77437
Detroit, MI 48277-0437

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent
☐ Unliquidated
☐ Disputed

Unknown \$0.00

Date or dates debt was incurred
Prior to filing

Basis for the claim:
Listed for notice purposes only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **Rapid Metals, LLC**
Name

Case number (if known) **23-46098**

3.1	Nonpriority creditor's name and mailing address Absopure PO Box 701760 Plymouth, MI 48170 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19.95
3.2	Nonpriority creditor's name and mailing address Ace Doran Hauling & Rigging Co PO Box 896805 Charlotte, NC 28289 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,290.40
3.3	Nonpriority creditor's name and mailing address Ace Steel, LLC 1432 Easton Rd. Warrington, PA 18976 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,294.36
3.4	Nonpriority creditor's name and mailing address Acero Prime Feralloy 8534 TX-89 Suite 5 and 6 Sinton, TX 78387 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,782.21
3.5	Nonpriority creditor's name and mailing address Advanced Steel Co. 100 E Big Beaver Rd Troy, MI 48083 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,490.00
3.6	Nonpriority creditor's name and mailing address Advanced Steel Canada, Inc. 8-180 Shearson Cres. Cambridge, On N1T 1P4 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,340.56
3.7	Nonpriority creditor's name and mailing address Algoma Steel 105 West Street Sault Ste Marie, Ontario, P6A 7B4 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,160,376.83

Debtor **Rapid Metals, LLC**

Name

Case number (if known) **23-46098**

3.8	Nonpriority creditor's name and mailing address All Transport Solutions Inc 1201 Marine View St Portage, IN 46368 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,013.40
3.9	Nonpriority creditor's name and mailing address Allegheny Steel Distributors PO Box 645363 Pittsburgh, PA 15264 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.99
3.10	Nonpriority creditor's name and mailing address Alliance Critical Capacity PO Box 826896 Philadelphia, PA 19182 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,870.00
3.11	Nonpriority creditor's name and mailing address Alliance Steel 24342 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,662.04
3.12	Nonpriority creditor's name and mailing address Alpine Slitting 9301 Central Detroit, MI 48204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,423.91
3.13	Nonpriority creditor's name and mailing address Alpine Steel Processing, LLC 12910 Inkster Road Redford, MI 48239 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	Nonpriority creditor's name and mailing address American Coil Processing LLC PO Box 343 Geneva, OH 44041 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,828.65

Debtor **Rapid Metals, LLC**
Name

Case number (if known) **23-46098**

3.15	Nonpriority creditor's name and mailing address Andes Coil Processing 201 Mississippi Street Gary, IN 46402 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,361.32
<hr/>			
3.16	Nonpriority creditor's name and mailing address Andes Coil Processing 202 South Railroad Street Lewisville, TX 75057 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$588.24
<hr/>			
3.17	Nonpriority creditor's name and mailing address ARC Media Inc/ Metal Center PO Box 3127 Oak Brook, IL 60523 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
<hr/>			
3.18	Nonpriority creditor's name and mailing address Arrow Office Supply Co. 17005 Grand River Ave. Detroit, MI 48227 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,834.81
<hr/>			
3.19	Nonpriority creditor's name and mailing address ATS Logistics Services, Inc LBX 7130 Minneapolis, MN 55485 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,650.00
<hr/>			
3.20	Nonpriority creditor's name and mailing address Axle Logistics, LLC PO Box 631490 Cincinnati, OH 45263 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,650.00
<hr/>			
3.21	Nonpriority creditor's name and mailing address Bailey Metal Processing LTD. 1211 Heritage Rd Burlington, ON L7L4Y1 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$208,146.87

Debtor **Rapid Metals, LLC**Case number (if known) **23-46098**

3.22	Nonpriority creditor's name and mailing address BBL Transportation, LLC PO Box 3192 Cuyahoga Falls, OH 44223 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,180.81
3.23	Nonpriority creditor's name and mailing address BCC Steel Inc. PO Box 585 Ephraim, WI 54211 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,585.50
3.24	Nonpriority creditor's name and mailing address Bedrock Logistics PO Box 679242 Dallas, TX 75267 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,657.00
3.25	Nonpriority creditor's name and mailing address Beemac Trucking LLC PO Box 6315 Hermitage, PA 16148 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,330.00
3.26	Nonpriority creditor's name and mailing address Blue Dolphin Logistics Corporation 1610 Chestnut St Portsmouth, VA 23704 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,775.00
3.27	Nonpriority creditor's name and mailing address Blue Fin Steel Corp 372 Bay Street Toronto, Ontario, M5H 2W9 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$266,324.20
3.28	Nonpriority creditor's name and mailing address C&G Transportation 1110 Wayne Rd Wayne, OH 43466 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,030.15

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3.29	Nonpriority creditor's name and mailing address C&J Steel Processing 3545 Scotten St. Detroit, MI 48210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,273.75
3.30	Nonpriority creditor's name and mailing address Cantrell Transportation 102 Forest Dr Houston, MO 65483 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,600.00
3.31	Nonpriority creditor's name and mailing address Certified Steel Co. 199 Whitehead Road Trenton, NJ 08619 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.32	Nonpriority creditor's name and mailing address Chappell Steel 3545 Scotten Ave Detroit, MI 48210 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.33	Nonpriority creditor's name and mailing address Chase Freight Systems 7622 St. RT 109 Delta, OH 43515 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,245.40
3.34	Nonpriority creditor's name and mailing address Chicago Coil, LLC 19250 Everette Lane Mokena, IL 60448 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,410.57
3.35	Nonpriority creditor's name and mailing address Chicago Steel Holdings, LLC 700 Chase Street #100 Gary, IN 46404 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,058.20

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3.36	Nonpriority creditor's name and mailing address City Logistics, LLC 801 Broad Street Portsmouth, VA 23707 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,690.00
<hr/>			
3.37	Nonpriority creditor's name and mailing address Cleveland-Cliff Steel Corp PO Box 735146 Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$694,893.43
<hr/>			
3.38	Nonpriority creditor's name and mailing address Cleveland-Cliffs Inc. 25465 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,525,831.28
<hr/>			
3.39	Nonpriority creditor's name and mailing address Coil Steel Processing, LLC 1604 Prosperity Rd Toledo, OH 43612 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,099.43
<hr/>			
3.40	Nonpriority creditor's name and mailing address Coiltrade Inc 4140 S. Co Road 210 Knox, IN 46534 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,806.96
<hr/>			
3.41	Nonpriority creditor's name and mailing address Concord Steel Trading Inc. 147 Ashbridge Circle Woodbridge, IN L4L 3R5 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,180.96
<hr/>			
3.42	Nonpriority creditor's name and mailing address Cowan Logistics, LLC 4555 Hollins Ferry Rd Halethorpe, MD 21227 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,945.00

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3.43	Nonpriority creditor's name and mailing address Coyote Logistics, LLC PO Box 742636 Atlanta, GA 30374 Date(s) debt was incurred <u>202346,510</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$46,510.00</u>
3.44	Nonpriority creditor's name and mailing address Crawford Transportation/Logistics P.O. Box 178 Lamont, IA 50650 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transpotation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,400.00</u>
3.45	Nonpriority creditor's name and mailing address Crystal Steel Corp 50 Log Bridge Road Middleton, MA 01949 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,753.86</u>
3.46	Nonpriority creditor's name and mailing address Davis Gate & Wire PO Box 100 Dunnville, KY 42528 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$58,902.52</u>
3.47	Nonpriority creditor's name and mailing address Delaware Steel Company 311 Lindenwold Ave Ambler, PA 19002 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$207,761.06</u>
3.48	Nonpriority creditor's name and mailing address Exo Freight 7455 Arroyo Crossing Parkway Las Vegas, NV 89113 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,200.00</u>
3.49	Nonpriority creditor's name and mailing address Feralloy - Ghent 155 Montgomery Road Ghent, KY 41045 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$53,956.35</u>

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3.50	Nonpriority creditor's name and mailing address Feralloy Corp PO Box 100204 Atlanta, GA 30384 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.51	Nonpriority creditor's name and mailing address Feralloy Corp PO Box 745742 Atlanta, GA 30374 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.52	Nonpriority creditor's name and mailing address Feralloy Corp. Midwest 12899 Collection Center Chicago, IL 60693 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,355.80</u>
3.53	Nonpriority creditor's name and mailing address Feralloy Corporation-Decatur PO Box 100174 Atlanta, GA 30384 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,541.48</u>
3.54	Nonpriority creditor's name and mailing address Feralloy Huger SC 1020 N Steel Circle Huger, SC 29450 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,299.35</u>
3.55	Nonpriority creditor's name and mailing address Ferrous South PO Box 74516 Cleveland, OH 44194 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,116.92</u>
3.56	Nonpriority creditor's name and mailing address Fifth Wheel Freight, LLC 4460 44th Street Kentwood, MI 49512 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,075.00</u>

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3.57	Nonpriority creditor's name and mailing address First Star Logistics, LLC PO Box 912394 Denver, CO 80291 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,025.00</u>
3.58	Nonpriority creditor's name and mailing address Fitzmark PO Box 010825 Milwaukee, WI 53288 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,350.00</u>
3.59	Nonpriority creditor's name and mailing address Foodmaster Logistics LLC 7202 S Beneva Rd Sarasota, FL 34238 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,975.00</u>
3.60	Nonpriority creditor's name and mailing address Fulton County Processing PO Box 67 Delta, OH 43515 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,889.53</u>
3.61	Nonpriority creditor's name and mailing address G&F Trucking Leasing Inc. PO Box 4032 Hammond, IN 46324 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$750.00</u>
3.62	Nonpriority creditor's name and mailing address GEO.F.Alger Company 28650 Hildebrand St Romulus, MI 48174 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,900.00</u>
3.63	Nonpriority creditor's name and mailing address Give2Get Inc 16W485 S. Frontage Rd. Willowbrook, IL 60527 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,175.00</u>

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3.64	Nonpriority creditor's name and mailing address Globe Trucking, Inc. 5261 Stickney Ave. Toledo, OH 43612 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,902.61</u>
3.65	Nonpriority creditor's name and mailing address GM Financial PO Box 78143 Phoenix, AZ 85062-8143 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,149.20</u>
3.66	Nonpriority creditor's name and mailing address Greenpoint Metals 301 Shotwell Dr. Franklin, OH 45005 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.67	Nonpriority creditor's name and mailing address Haddad International Transport 5000 Wyoming Dearborn, MI 48126 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,111.40</u>
3.68	Nonpriority creditor's name and mailing address Harvard Coil Processing, Inc. 5400 Harvard Ave. Cleveland, OH 44105 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,260.93</u>
3.69	Nonpriority creditor's name and mailing address Hascall Steel Nashville 4165 Spartan Ind DR SW Grandville, MI 49418 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$43,008.79</u>
3.70	Nonpriority creditor's name and mailing address Heidtman - Chicago 4407 Railroad Ave East Chicago, IN 46312 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,592.24</u>

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3.71	Nonpriority creditor's name and mailing address Heidtman Steel Products 21895 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.72	Nonpriority creditor's name and mailing address Heidtman Steel Products IL 2401 Front Street Toledo, OH 43605 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,970.30</u>
3.73	Nonpriority creditor's name and mailing address Heidtman Steel Products, Inc. MI 640 Lavoy Rd Erie, MI 48133 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$183,279.70</u>
3.74	Nonpriority creditor's name and mailing address Heidtman Steel-Butler 4400 County Road Butler, IN 46721 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,344.81</u>
3.75	Nonpriority creditor's name and mailing address Hycal Corporation PO Box 74059 Cleveland, OH 44194 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,487.48</u>
3.76	Nonpriority creditor's name and mailing address Indiana Pickling & Processing 12940 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,818.05</u>
3.77	Nonpriority creditor's name and mailing address Integrity Express Logistics 62488 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$57,425.00</u>

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3.78	Nonpriority creditor's name and mailing address International Freight Systems PO Box 1148 Tilbury, On N0P 2L0 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,684.67</u>
3.79	Nonpriority creditor's name and mailing address International Steel & Counter 140 North West Ave Youngstown, OH 44502 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$93,576.15</u>
3.80	Nonpriority creditor's name and mailing address JP Graham Transport, Inc. PO Box 390 Rochester, PA 15074 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,450.00</u>
3.81	Nonpriority creditor's name and mailing address Kaplan Trucking Company PO Box 92618 Cleveland, OH 44190 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,348.63</u>
3.82	Nonpriority creditor's name and mailing address Kenwal Pickling 8223 West Warren Ave. Dearborn, MI 48126 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,475.81</u>
3.83	Nonpriority creditor's name and mailing address Kenwal Steel Co. Burns Harbor 307 Tech Drive Chesterton, IN 46304 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,211.06</u>
3.84	Nonpriority creditor's name and mailing address KIEH Corp PO Box 681477 Franklin, TN 37068 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Testing Services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$65.00</u>

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3.85	Nonpriority creditor's name and mailing address King of Freight 110 S Main Street Wichita, KS 67202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,300.00
3.86	Nonpriority creditor's name and mailing address Kloeckner Metals Corp 1090 North Steel Circle Huger, SC 29450 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.87	Nonpriority creditor's name and mailing address Koil Metals, LLC Lockbox#774897 Minneapolis, MN 55485 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,517.03
3.88	Nonpriority creditor's name and mailing address L&M Processing, LLC 7775 Addison Rd. Detroit, MI 48213 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240.00
3.89	Nonpriority creditor's name and mailing address Landstar Ranger, Inc. PO Box 784293 Philadelphia, PA 19178 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,575.00
3.90	Nonpriority creditor's name and mailing address Leen Logistics LLC 19230 W. Centerra Dr. Buckeye, AZ 85326 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,250.00
3.91	Nonpriority creditor's name and mailing address Liberty Steel Processing Corp. 100 East Big Beaver Rd Troy, MI 48083 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,103.01

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3.92	Nonpriority creditor's name and mailing address Lisa Sherman 4610 Valleyview Dr West Bloomfield, MI 48323 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$805.00
3.93	Nonpriority creditor's name and mailing address M&J Chicago Transport Inc. 4246 West 77th Street Chicago, IL 60652 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,597.00
3.94	Nonpriority creditor's name and mailing address Mainline Metals 21 Bala Ave. Bala Cynwyd, PA 19004 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.95	Nonpriority creditor's name and mailing address Mainline Processing PO Box 74378 Cleveland, OH 44194 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,150.13
3.96	Nonpriority creditor's name and mailing address Maksteel USA PO Box 95398 Chicago, IL 60694 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72,982.26
3.97	Nonpriority creditor's name and mailing address McClays Logistics USA LLC 31201 Chicago Rd Warren, MI 48093 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,300.00
3.98	Nonpriority creditor's name and mailing address MD Metals 6499 West 66th Place Chicago, IL 60638 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,099.12

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3.99	Nonpriority creditor's name and mailing address Metal Processing 201 Mississippi St. Gary, IN 46400 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,171.67</u>
3.100	Nonpriority creditor's name and mailing address Metal Processors, Inc. 200 S. Falkenburg Rd. Tampa, FL 33619 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,583.05</u>
3.101	Nonpriority creditor's name and mailing address MGR Logistics LLC 1016 Hoffman St Hammond, IN 46327 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,289.16</u>
3.102	Nonpriority creditor's name and mailing address Midway Logistics, LLC 6100 E. Centgral Ave Wichita, KS 67208 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,925.00</u>
3.103	Nonpriority creditor's name and mailing address Midwest Materials, Inc. PO Box 345 Perry, OH 44081 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,174.52</u>
3.104	Nonpriority creditor's name and mailing address Millennium Business System P.O. Box 660831 Dallas, TX 75266 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Copier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$215.85</u>
3.105	Nonpriority creditor's name and mailing address Mill Steel 2905 Lucerne Drive SE Grand Rapids, MI 49546 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$210,972.00</u>

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3.106	Nonpriority creditor's name and mailing address Mississippi Steel Processing 400 North Steel Road Columbus, MS 39701 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,718.87</u>
3.107	Nonpriority creditor's name and mailing address N.M. Transtech Transport Inc PO Box 52009 Laval Quebec, H7P 5S1 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$41,193.00</u>
3.108	Nonpriority creditor's name and mailing address National Galvanizing L.P. 1500 Telb Rd Monroe, MI 48162 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$43,585.91</u>
3.109	Nonpriority creditor's name and mailing address National Material Co. 4506 Cline Ave. East Chicago, IN 46312 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,300.78</u>
3.110	Nonpriority creditor's name and mailing address National Processing Plant 4502 West Cline Ave East Chicago, IN 46312 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.111	Nonpriority creditor's name and mailing address New Process Steel 280 Industrial Park Road Columbus, MS 39701 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.112	Nonpriority creditor's name and mailing address NLMK Pennsylvania LLC 62520 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$39,465.52</u>

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3.113 Nonpriority creditor's name and mailing address North Star Bluescope Steel LLC 25544 Netword Place Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$386,463.68
<hr/>		
3.114 Nonpriority creditor's name and mailing address Northern Steel Tranport Co. PO Box 6996 Toledo, OH 43612 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,225.00
<hr/>		
3.115 Nonpriority creditor's name and mailing address Nucor Sheet Mill Group 4537 S. Nucor Road Crawfordsville, IN 47933 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$438,692.50
<hr/>		
3.116 Nonpriority creditor's name and mailing address Nurcor Steel 4537 Nucor Road Crawfordsville, IN 47933 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$880,014.31
<hr/>		
3.117 Nonpriority creditor's name and mailing address Ohio Intra Express, Inc. 852 Lyles Dr Hermitage, PA 16148 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$750.00
<hr/>		
3.118 Nonpriority creditor's name and mailing address Ohio Kentucky Steel LLC PO Box 933287 Cleveland, OH 44193 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,037.61
<hr/>		
3.119 Nonpriority creditor's name and mailing address Ohio Pickling & Processing PO Box 3005 Toledo, OH 43607 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,401.22

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3.120	Nonpriority creditor's name and mailing address Ohio Slitting and Storage PO Box 206281 Dallas, TX 75320 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,544.76</u>
3.121	Nonpriority creditor's name and mailing address Online Freight Services, Inc. PO Box 860789 Minneapolis, MN 55486 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tranporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$58,575.00</u>
3.122	Nonpriority creditor's name and mailing address OPS Sales Comp PO Box 189 Dewey, OK 74029 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$85,503.00</u>
3.123	Nonpriority creditor's name and mailing address P.S. Date Services 1029 Central Ave. Middletown, OH 45044 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IT Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,520.00</u>
3.124	Nonpriority creditor's name and mailing address PACO Steel 4949 N.Country Road 967 Armored, AR 72310 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.125	Nonpriority creditor's name and mailing address Paragon Steel Enterprises, LLC PO Box 861 Indianapolis, IN 46206 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,885.20</u>
3.126	Nonpriority creditor's name and mailing address Patriot Steel Processing 3545 Scotten Ave Detroit, MI 48210 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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3.127	Nonpriority creditor's name and mailing address Performance Master 3752 E 350 S Crawfordsville, IN 47933 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,389.58</u>
3.128	Nonpriority creditor's name and mailing address PGT Trucking, Inc. PO Box 150167 Ogden, UT 84415 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,325.00</u>
3.129	Nonpriority creditor's name and mailing address Precision Slitting SVC 28975 Smith Rd Romulus, MI 48174 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,961.17</u>
3.130	Nonpriority creditor's name and mailing address Precision Strip Inc. 440 Oxford State Rd. Middletown, OH 45044 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.131	Nonpriority creditor's name and mailing address Precision Strip-Tipp City 315 Park Ave Tipp City, OH 45371 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,932.14</u>
3.132	Nonpriority creditor's name and mailing address Precision Stripping PO Box 7147414 Cincinnati, OH 45271 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.133	Nonpriority creditor's name and mailing address Precoat Metals PO Box 90392 Chicago, IL 60696 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$838.35</u>

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3.134	Nonpriority creditor's name and mailing address PSI Services, Inc. 6363 Oak Tree Blvd Independence, OH 44131 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.135	Nonpriority creditor's name and mailing address R&R Express Inc. 100 Commerce Drive Pittsburgh, PA 15275 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,350.00
3.136	Nonpriority creditor's name and mailing address Red Wing Transporation, Inc. 7170 E.McNichols Detroit, MI 48212 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,750.00
3.137	Nonpriority creditor's name and mailing address Reliable Delivery 21450 Trolley Industrial Dr Taylor, MI 48180 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279.07
3.138	Nonpriority creditor's name and mailing address RTI Laboratories, Inc. 33080 Industrial Rd. Livonia, MI 48150 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.139	Nonpriority creditor's name and mailing address Rubicon Transporation, LLC PO Box 3785 Cookeville, TN 38502 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$590.00
3.140	Nonpriority creditor's name and mailing address Sandy Bay Freight Broker PO Box 108 Arden, ON K0H 1B0 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00

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3.141	Nonpriority creditor's name and mailing address Schneider Transporation 2567 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,050.00</u>
3.142	Nonpriority creditor's name and mailing address Scott Steel LLC PO Box 244 Middletown, OH 45042 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,174.11</u>
3.143	Nonpriority creditor's name and mailing address SEL Supply-Chain Solutions, LLC 1200 West Freeway Fort Worth, TX 76102 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,000.00</u>
3.144	Nonpriority creditor's name and mailing address Shark Logistics Inc PO Box 42931 Bakersfield, CA 93384 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,900.00</u>
3.145	Nonpriority creditor's name and mailing address Shine Logistics LLC 7320 Tawny Port Way Sacramento, CA 95829 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,250.00</u>
3.146	Nonpriority creditor's name and mailing address Specialty Sript & Oscillating 1262 Standard Ave Masury, OH 44438 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,296.00</u>
3.147	Nonpriority creditor's name and mailing address Steel Dynamics 36248 Treasury Center Chicago, IL 60694 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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3.148 Nonpriority creditor's name and mailing address Steel Dynamics Columbus, LLC 1945 Airport Road Columbus, MS 39703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$970,176.11
<hr/>		
3.149 Nonpriority creditor's name and mailing address Steel Dynamics Southwest, LLC 8534 Hwy 89 Sinton, TX 78387 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$398,082.44
<hr/>		
3.150 Nonpriority creditor's name and mailing address Steel Dynamics, Inc 24760 Network Place Chicago, IL 60673-1247 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$113,120.44
<hr/>		
3.151 Nonpriority creditor's name and mailing address Steel Spectrum LLC 80 Bonaventure Way Sugar Land, TX 77479 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,851.34
<hr/>		
3.152 Nonpriority creditor's name and mailing address Steel Warehouse PO Box 854005 Minneapolis, MN 55485 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
<hr/>		
3.153 Nonpriority creditor's name and mailing address Target Steel Inc. 24601 Vreeland Road Flat Rock, MI 48134 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,366.38
<hr/>		
3.154 Nonpriority creditor's name and mailing address Taylor Coil Processing 2260 Industrial Drive Warren, OH 44481 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.155	Nonpriority creditor's name and mailing address Taylor Steel Inc. 477 Arvin Avenue Stoney Creek, ON L8E 2N1 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$63,417.05</u>
3.156	Nonpriority creditor's name and mailing address Tensile Testing 4520 Willow Pky. Cleveland, OH 44125 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150.00</u>
3.157	Nonpriority creditor's name and mailing address The Tiny Bull Inc. 4433 Village Green Circle Birmingham, AL 35226 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$41,800.00</u>
3.158	Nonpriority creditor's name and mailing address Thormax Enterprises 2250 15th St. Columbus, IN 47201 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.159	Nonpriority creditor's name and mailing address Thunder Struck Transporation 8699 S Dixie Hwy Rudolph, OH 43462 Date(s) debt was incurred <u>2203</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transporation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,368.69</u>
3.160	Nonpriority creditor's name and mailing address Timberstone Steel 8000 Yankee Rd Ottawa Lake, MI 49267 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$700.00</u>
3.161	Nonpriority creditor's name and mailing address Torch Steel PO Box 933394 Cleveland, OH 44193 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,796.00</u>

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3.162 Nonpriority creditor's name and mailing address Tortorigi Transport LLC 428 Main Street Trussville, AL 35173 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,900.00
<hr/>		
3.163 Nonpriority creditor's name and mailing address Total Quality Logistics LLC PO Box 634558 Cincinnati, OH 45263 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,800.00
<hr/>		
3.164 Nonpriority creditor's name and mailing address Transloop Logistics LLC PO Box 735318 Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,550.00
<hr/>		
3.165 Nonpriority creditor's name and mailing address Trek Transport, Inc. 16717 W. Michigan Albion, MI 49224 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$550.00
<hr/>		
3.166 Nonpriority creditor's name and mailing address Trident Transport LLC PO Box 746991 Atlanta, GA 30374 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,100.00
<hr/>		
3.167 Nonpriority creditor's name and mailing address Truxio, Inc. 5100 Poplar Ave Memphis, TN 38137 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,775.00
<hr/>		
3.168 Nonpriority creditor's name and mailing address Uniserv LLC PO Box 149 Brookfield, OH 44403 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.169	Nonpriority creditor's name and mailing address United Steel Service 4500 Parkway Brookfield, OH 44403 Date(s) debt was incurred <u>Notice Only</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,781.23
3.170	Nonpriority creditor's name and mailing address Universal Metals LLC PO Box 932719 Cleveland, OH 44193 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,824.08
3.171	Nonpriority creditor's name and mailing address Universal Steel PA PO Box 74690 Cleveland, OH 44194 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,479.61
3.172	Nonpriority creditor's name and mailing address US Logistics PO Box 14309 Cincinnati, OH 45250 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,050.00
3.173	Nonpriority creditor's name and mailing address Valor Steel, Inc. 4145 North Service Road Burlington, ON L7L 6A3 CANADA Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.174	Nonpriority creditor's name and mailing address Varstar Alliance Inc. 5395 Cogwell Rd. Wayne, MI 48184 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,575.00
3.175	Nonpriority creditor's name and mailing address Voss- Taylor 7925 Beech Daly Rd. Taylor, MI 48180 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$255.22

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3.176 Nonpriority creditor's name and mailing address Voss-Clark 701 Loop Rd. Jeffersonville, IN 47130 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$3,394.04 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.177 Nonpriority creditor's name and mailing address Wayne Industries 36253 Michigan Ave. Wayne, MI 48184 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$13,127.21 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Processing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.178 Nonpriority creditor's name and mailing address West Boca Metals 5735 NW 40th Way Jupiter, FL 33477 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$185,221.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.179 Nonpriority creditor's name and mailing address Worldwide Logistics, Inc. PO Box 88637 Chicago, IL 60680 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$30,970.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.180 Nonpriority creditor's name and mailing address Worthington Steel Porter 27404 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$146.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Ace Doran Hauling & Rigging Co PO Box 100004 McDonough, GA 30253	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 Acero Prime Feralloy Sinton PR 8534 Highway 89 Sinton, TX 78387	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Rapid Metals, LLC Name		Case number (if known) 23-46098
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.3	Allegheny Steel Distributors PO Box 837 Indianola, PA 15051	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____
4.4	Alliance Steel 2700 E. 5th Avenue Gary, IN 46402	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____
4.5	Altus Receivables Management PO Box 1389 Kenner, LA 70063	Line <u>3.107</u> <input type="checkbox"/> Not listed. Explain _____
4.6	American Coil Processing LLC 17001 Saranac Road Cleveland, OH 44110	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____
4.7	Andes Coil Processing 1401 W. Commerce Street Dallas, TX 75208	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____
4.8	Axle Logistics, LLC 835 N Central Street Knoxville, TN 37917	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____
4.9	Cleveland Cliffs 14661 Rotunda Drive Dearborn, MI 48121-1644	Line <u>3.37</u> <input type="checkbox"/> Not listed. Explain _____
4.10	Detroit Welded Tube 3900 Beaufait St. Detroit, MI 48207	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____
4.11	Feralloy Corp. Midwest 6755 Waterway Dr. Portage, IN 46368	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____
4.12	Feralloy Huger SC 1020 N Steel Circle Huger, SC 29450	Line <u>3.50</u> <input type="checkbox"/> Not listed. Explain _____
4.13	Feralloy- Decatur 1435 Red Hat Road Decatur, AL 35601	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____
4.14	Feralloy-Ghent 155 Montgomery Road Ghent, KY 41045	Line <u>3.50</u> <input type="checkbox"/> Not listed. Explain _____
4.15	Ferrous Metal Processing, Inc. 11103 Memphis Ave. Cleveland, OH 44144	Line <u>3.55</u> <input type="checkbox"/> Not listed. Explain _____

Debtor <u>Rapid Metals, LLC</u>		Case number (if known) <u>23-46098</u>
Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.16	Ferrous South 38 Country Rd 370 Iuka, MS 38852	Line <u>3.55</u> <input type="checkbox"/> Not listed. Explain _____
4.17	Fulton County Processing 7800 State Route 109 Delta, OH 43515	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____
4.18	Hascall Steel Chicago 14100 S. Halsted Street Riverdale, IL 60827	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain _____
4.19	Hascall Steel Nashville 407 Driftwood St Nashville, TN 37210	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain _____
4.20	Hascall Steel- Grandville Plain 4165 Spartan Industrial Drive Detroit, MI 48211	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain _____
4.21	Hascall Steel- Strong Plant 6349 Strong Street Detroit, MI 48211	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain _____
4.22	Heidtman Steel Products PO Box 95390 Chicago, IL 60694	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____
4.23	Heidtman Steel Products 640 Lavoy Rd Erie, MI 48133	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____
4.24	Heidtman Steel- Butler 4400 Country Rd. Butler, IN 46721	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____
4.25	Heidtman- Chicago 4407 Railroad Ave East Chicago, IN 46312	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____
4.26	Indiana Pickling & Processing 6650 Nautical Drive Portage, IN 46368	Line <u>3.76</u> <input type="checkbox"/> Not listed. Explain _____
4.27	Integrity Express Logistics 4420 Cooper Road Cincinnati, OH 45242	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____
4.28	Landstar PO Box 784293 Philadelphia, PA 19178-4293	Line <u>3.89</u> <input type="checkbox"/> Not listed. Explain _____

Debtor	Rapid Metals, LLC	Case number (if known)	23-46098
	Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.29	Liberty Steel Processing Corp. 11070 Harper Avenue Detroit, MI 48213	Line <u>3.91</u> <input type="checkbox"/> Not listed. Explain _____	—
4.30	Maksteel Holding ULC 7615 Torbram Rd Mississauga, On L4T 4A8	Line <u>3.96</u> <input type="checkbox"/> Not listed. Explain _____	—
4.31	Maksteel Processing LLC 4343 Wyoming Ave Dearborn, MI 48126	Line <u>3.96</u> <input type="checkbox"/> Not listed. Explain _____	—
4.32	Michigan Department of Treasury Collections/Bankruptcy Unit P.O. Box 30168 Lansing, MI 48909	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.33	Midwest Material, Inc. 3687 Shepard Road Perry, OH 44081	Line <u>3.103</u> <input type="checkbox"/> Not listed. Explain _____	—
4.34	National Processing 429 W. 127th St. Chicago, IL 60628	Line <u>3.110</u> <input type="checkbox"/> Not listed. Explain _____	—
4.35	National Processing Plant 4502 W. Cline Ave East Chicago, IN 46312	Line <u>3.110</u> <input type="checkbox"/> Not listed. Explain _____	—
4.36	NLMK Pennsylvania LLC 15 Roemer Blvd. Farrell, PA 16121	Line <u>3.112</u> <input type="checkbox"/> Not listed. Explain _____	—
4.37	Northern Steel Transport 6041 Benore PO Box 6996 Toledo, OH 43612	Line <u>3.114</u> <input type="checkbox"/> Not listed. Explain _____	—
4.38	Northstar Bluescope Steel LLC 6767 County Road 9 Delta, OH 43515	Line <u>3.113</u> <input type="checkbox"/> Not listed. Explain _____	—
4.39	Nucor Steel PO Box 751412 Charlotte, NC 28275	Line <u>3.116</u> <input type="checkbox"/> Not listed. Explain _____	—
4.40	Nucor Steel PO Box 202581 Dallas, TX 75320	Line <u>3.116</u> <input type="checkbox"/> Not listed. Explain _____	—
4.41	Nucor Steel Lockbox 101835 Atlanta, GA 30354	Line <u>3.116</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Name	Case number (if known)	23-46098
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.42	Nucor Steel 700 Holt Rd NE Tuscaloosa, AL 35404	Line <u>3.116</u> <input type="checkbox"/> Not listed. Explain _____	—
4.43	Ohio Kentucky Steel 2001 Commerce Center Franklin, OH 45005	Line <u>3.118</u> <input type="checkbox"/> Not listed. Explain _____	—
4.44	Ohio Pickling & Processing 1149 Campbell Street Toledo, OH 43607	Line <u>3.119</u> <input type="checkbox"/> Not listed. Explain _____	—
4.45	Ohio Slitting and Storage 7000 N. Main Camden, OH 45311	Line <u>3.120</u> <input type="checkbox"/> Not listed. Explain _____	—
4.46	Online Freight Services, Inc. 2275 Waters Dr Saint Paul, MN 55120	Line <u>3.121</u> <input type="checkbox"/> Not listed. Explain _____	—
4.47	OPS Sales Comp 620 33rd Place North Birmingham, AL 35220	Line <u>3.122</u> <input type="checkbox"/> Not listed. Explain _____	—
4.48	Paragon Steel Enterprises, LLC 4211 Country Rd. 61 Butler, IN 46721	Line <u>3.125</u> <input type="checkbox"/> Not listed. Explain _____	—
4.49	Precision Strip 315 Park Ave Tipp City, OH 45371	Line <u>3.132</u> <input type="checkbox"/> Not listed. Explain _____	—
4.50	Precision Strip 7401 Ponderosa Rd. Perrysburg, OH 43551	Line <u>3.132</u> <input type="checkbox"/> Not listed. Explain _____	—
4.51	Precoat Metals 858 East Hupp Road La Porte, IN 46350	Line <u>3.133</u> <input type="checkbox"/> Not listed. Explain _____	—
4.52	State of Michigan Department of Attorney General Cadillac Place 3030 West Grand Boulevard Detroit, MI 48202	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.53	State of Michigan Department of Treasury Collections Division Treasury Building Lansing, MI 48922	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Rapid Metals, LLC <small>Name</small>	Case number (if known) 23-46098
	Name and mailing address	
4.54	Steel Warehouse 4740 Hungerford Rd. Memphis, TN 38118	<div>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</div> <div>Line <u>3.152</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.55	Steel Warehouse 600 River Terminal Rd Chattanooga, TN 37406	<div>Line <u>3.152</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.56	Target Steel 19800 Middle Gibralt Road Rockwood, MI 48173	<div>Line <u>3.153</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.57	Target Steel Inc. 24601 Vreeland Flat Rock, MI 48134	<div>Line <u>3.153</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.58	Torch Steel 8103 Lynch Rd. Detroit, MI 48234	<div>Line <u>3.161</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.59	U.S. Attorney attn: Civil Division (IRS) 211 West Fort St., Ste 2001 Detroit, MI 48226	<div>Line <u>2.1</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.60	U.S. Attorney General U.S. Dept. of Justice 950 Pennsylvania Ave., N.W. Washington, DC 20530	<div>Line <u>2.1</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.61	Universal Metals LLC 805 Chicago St. Toledo, OH 43611	<div>Line <u>3.170</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.62	US Logistics 901 Adams Crossing Cincinnati, OH 45202	<div>Line <u>3.172</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.63	Worldwide Logistics Inc 3611 109th Street Urbandale, IA 50322	<div>Line <u>3.179</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>
4.64	Worthington Steel Porter 100 Worthington Dr Chesterton, IN 46304	<div>Line <u>3.180</u></div> <div><input type="checkbox"/> Not listed. Explain _____</div>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 0.00
5b. Total claims from Part 2	5b. + \$ 11,209,280.97

Debtor **Rapid Metals, LLC**
Name

Case number (if known) **23-46098**

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ <u>11,209,280.97</u>

Fill in this information to identify the case:

Debtor name: Rapid Metals, LLC

United States Bankruptcy Court for the: Eastern District of Michigan

Case number: 23-46098

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	2023 Ranger Rover lease	Bank of America, N.A. PO Box 17237 Wilmington, DE 19886-7237
	State the term remaining	Current	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	2021 Merc Benz GLE Coupe lease	Huntington National Bank PO Box 182519 Columbus, OH 43218-2519
	State the term remaining	Current	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	2022 Cadillac XT5 lease	GM Financial PO Box 78143 Phoenix, AZ 85062-8143
	State the term remaining	Current	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	IT services	Data Tech Cafe, Inc. 25355 Dequindre Madison Heights, MI 48071
	State the term remaining	Current	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Accounting system	P.S. Data Services 1029 Central Ave Middletown, OH 45044
	State the term remaining	Current	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2_	State what the contract or lease is for and the nature of the debtor's interest	Lease of 7031 Orchard Lake Road, Suite 203 in the amount of \$6,600.00 per month	Crown Center 6775 Daly Road Suite 101 West Bloomfield, MI 48322
	State the term remaining	4 years	
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest	Office equipment	Millenium Business P O Box 660831 Dallas, TX 75266-0831
	State the term remaining	Current	
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:Debtor name Rapid Metals, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 23-46098☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**United States Bankruptcy Court
Eastern District of Michigan**

In re Rapid Metals, LLC

Debtor(s)

Case No. 23-46098

Chapter 11

**STATEMENT OF ATTORNEY FOR DEBTOR(S)
PURSUANT TO F.R.BANKR.P. 2016(b)**

The undersigned, pursuant to F.R.Bankr.P. 2016(b), states that:

1. The undersigned is the attorney for the Debtor(s) in this case.
2. The compensation paid or agreed to be paid by the Debtor(s) to the undersigned is: [Check one]
☐ **FLAT FEE**
 - A. For legal services rendered in contemplation of and in connection with this case, exclusive of the filing fee paid **0.00**
 - B. Prior to filing this statement, received **0.00**
 - C. The unpaid balance due and payable is **0.00**☒ **RETAINER**
 - A. Amount of retainer received See below
 - B. Debtor agrees to pay all fees and expenses exceeding the retainer. Prior to the case being filed, Stevenson & Bullock, P.L.C. received \$105,094.50 from the Debtor. \$55,094.50 was applied prior to the filing for attorney fees and costs (including \$1,738.00 for the filing fee) leaving a retainer of \$50,000.00 on hand.
3. \$ 1,738.00 of the filing fee has been paid.
4. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: [Cross out any that do not apply.]
 - A. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - B. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - C. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - D. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - E. ~~Reaffirmations;~~
 - F. ~~Redemptions;~~
 - G. ~~Other:~~
5. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
6. The source of payments to the undersigned was from:
 - A. XX Debtor(s)' earnings, wages, compensation for services performed
 - B. _____ Other (describe, including the identity of payor) _____
7. The undersigned has not shared or agreed to share, with any other person, other than with members of the undersigned's law firm or corporation, any compensation paid or to be paid except as follows:

Dated: August 9, 2023

/s/ Elliot G. Crowder
Attorney for the Debtor(s)
Elliot G. Crowder
Stevenson & Bullock, P.L.C.
26100 American Drive
Suite 500
Southfield, MI 48034
(248)354-7906 Ext. 2224
ecrowder@sbplclaw.com
P76137 MI

Agreed: /s/ Laura Marcero
Laura Marcero, Chief Restructuring Officer
Debtor

Debtor